## Rapid Response Fundraising Strategy

April 10, 2025

Drop in the chat!

Please share your name, location and organization.







(AFP)	
Foundation for Philanthropy	





### **Accelerating impact**

Full-service consultancy. Tailored solutions.

- Fundraising
- Strategic & Organizational Planning
- Governance & Leadership Development
- Interim Staffing
- Data Management, Analytics & Assessment
- Equitable & Inclusive Culture

#### www.alford.com | @thealfordgroup

#### Land Acknowledgment Chicago, IL

Chicago is located on the traditional unceded homelands of the Council of the Three Fires: the Ojibwe, Odawa and Potawatomi Nations. Many other tribes such as the Miami, Ho-Chunk, Menominee, Sac and Fox also called this area home. The region has long been a center for Indigenous people to gather, trade and maintain kinship ties.

#### Webinar Logistics

- Recording and resources available
- Survey
- Listen-only mode
- The chat is open!
- To ask a question, please use the Q&A function



#### Hello! It's great to be with you today.



chief operating officer Alexis Cooke vice president Greg Whitney



**Poll Question #1** - Which of these issues is the highest priority as you build your Rapid Response Fundraising Strategy?

- a) Replacing Federal Funding in your budget
- b) Sudden shortage of staff
- c) Communicating urgent needs with donors
- d) Engaging key volunteers to increase momentum
- e) Engaging board members meaningfully in fundraising efforts
- f) Starting a Rapid Response Strategy

**Poll Question #1** - Which of these issues is the highest priority as you build your Rapid Response Fundraising Strategy?

#### a) Replacing Federal Funding in your budget

- b) Sudden shortage of staff
- c) Communicating urgent needs with donors
- d) Engaging key volunteers to increase momentum
- e) Engaging board members meaningfully in fundraising efforts
- f) Starting a Rapid Response Strategy

Let's level set and speak plainly

Fundraising alone will not be enough.



**Poll Question #2** – How are you feeling after 4 months into this changing environment?

- A. Grounded and ready for anything 🤓
- B. Uncertain, but optimistic 🙄
- C. Very anxious, but persisting 😟
- D. The sky is falling  $\,\widehat{\,\,}\,$

9

**Poll Question #2** – How are you feeling after 4 months into this changing environment?

- A. Grounded and ready for anything 🤓
- B. Uncertain, but optimistic 😜
- C. Very anxious, but persisting 😟
- D. The sky is falling  $\, \widehat{\,\,\,}\,$

10

Let's level set and speak plainly

# Small tactics can help build momentum.



**Build momentum and accelerate growth mindset** 



Assess the current state of your organization







## Assess the current state of your organization

- Affirm budget implications for this fiscal year. What is the impact of shortfalls across multiple years?
- Use scenario planning to review development's annual plan. Refresh projections to identify potential wins and barriers.
- **Compile data analysis of trends in donor behavior.** What has been effective and ineffective in recent years?
- Evaluate the development staff resources closely. Where can you reduce tasks that have little ROI on frontline fundraising?



# Build and pivot fundraising strategies to meet the moment:

- Focus on current donor and funder relationships. Identify your individual giving pool or pipeline and communicate with them now.
- Identify opportunities and moments to leverage. What can we leverage across all current activities and events?
- Position your asks as short-term support for longer-term sustainability. Take advantage of any opportunity to do this!
- Activate relationship mapping and seek support from ambassadors. Increase your spheres of influence and bring new people to the table.



### Activate a culture of philanthropy:

- Center this work, even in a crisis, on relationships. Encourage broader engagement in mission and vision fulfillment.
- Engage your board in scenario planning. Include them as part of the solution to meeting the moment.
- **Mobilize your ambassador networks.** Activate the board and other volunteer leadership groups and staff.
- Empower ambassadors to be true partners in fundraising work. Provide specific opportunities for them to lean in and participate.



### **Position authentic and clear messaging:**

- Use a strength-based framework to bring people in. Invite your community of supporters and partners to be part of the solution.
- Focus on value-based philanthropy giving that's aligned to desired impact. Reflect the core beliefs and goals that align you with your donors.
- Cascade your messaging for per audience appropriately and consistently. Build trust through an authentic and transparent approach to reporting.
- **Communicate confidently and authentically.** Speak your truth and don't shy away from challenges you are facing.



# Tactics to Support Rapid Response Fundraising Strategy

rignatu

#### When should I implement these tactics?

These action steps and tactics are for you if you are in one or more of the following scenarios:

- Our organization does little individual fundraising or individual fundraising outside of events.
- We have depended on federal funding for the bulk of our programs/services and have not done a lot of relationship development work.
- I'm short-staffed and I don't know how I can take on any more work.
- Our organization leaves fundraising leadership out of budget discussions but depends on fundraising to make up budget shortfalls.
- I don't know how to tell our donors and the community that we are short on revenue and we need to fundraise dollars now.

#### **Tactics to Support Your Organization**

- Scenario Planning
- 30-60-90 planning
- Start-stop-continue exercises
- RACI / Time management matrix
- Persona and/or audience profiles
- Strength-based messaging
- Pipeline development
- Ambassador engagement menu



Alford Group Tools ABC Scenario Planning Template Board Engagement Toolkit Resources for Navigating Executive Orders Explore our website for more resources and tools.

ABC Scenario Planning Template

#### Book a free 30-minute consultation with one of us!



Alexis Cooke Chief Operation Officer she/her Schedule a call.



#### **Greg Whitney** Vice President he/him **Schedule a call.**

#### What's missing? What more should we talk about?



## Assess the current state of your organization

Identify organizational scenarios and corresponding development projections informed by history and analysis.



## Build and pivot fundraising strategies to meet the moment

Focus on current relationships, convene critical conversations and maximize ongoing fundraising efforts.



#### Activate a culture of philanthropy

Engage your board as part of the solution and leverage your ambassador's resources and networks.



## Position authentic and clear messaging

Center messaging on strength-based position, cascade by audience emphasize value-based philanthropy.

## **Questions?**

## **Thank You!**

- Facebook.com/thealfordgroup
- in Linkedin.com/company/thealfordgroup

Chicago (312) 929-4646 | <u>alford.com</u>